MISSOURI AREA LABOR TRENDS

MISSOURI DEPARTMENT OF LABOR AND INDUSTRIAL RELATIONS – DIVISION OF EMPLOYMENT SECURITY

INCLUDES CIVILIAN LABOR FORCE ESTIMATES FOR ALL AREAS PLUS LABOR MARKET REVIEWS FOR THE STATE, AND THE ST. LOUIS, KANSAS CITY, AND SPRINGFIELD SMSA'S

8/31/84 S4530-3A

MISSOURI LABOR MARKET REVIEW

BILL NIBLACK, LABOR ECONOMIST RANDALL CLARK, ANALYST DATA MONTH: JUNE, 1984

Missouri unemployment remained essentially unchanged in June, despite a substantial seasonal increase in the labor force. The summer months usually experience higher unemployment, as some of the students and other entrants to the labor force do not immediately find work. This June, the lack of an increase in unemployment suggests that labor market conditions are continuing to improve.

The estimated number of jobless Missourians edged up by 1100 to 172,700 in June, as the unemployment rate remained at 7.1 percent. Almost all of the 22,100 increase in the labor force took place in employment, as total employment climbed by 21,000 to 2,255,800. During each of the past three months, total employment has exceeded the year-earlier level by more than 100,000. The unemployment rate in these months was about 2.9 percentage points below the rate in the April-June period of 1983.

Nonagricultural wage and salary employment edged up seasonally in June, as seasonal gains in retail trade (3500 jobs), services (3200 jobs), and construction (3100 jobs), offset the usual summer decline in state and local government (10,700 jobs), with the end of spring school terms. Manufacturing employment increased by 2100, primarily on the strength of gains in motor vehicles and equipment, machinery, and electrical equipment. The number of nonfarm payroll jobs is estimated as having grown by 33,100 over the past year, well below the estimated growth in total employment. Continued on Page 6

STATEWIDE EMPLOYMENT AND UNEMPLOYMENT
5-YEAR HISTORICAL SERIES

TABLE 1

MISSOURI DIVISION OF EMPLOYMENT SECURITY

CIVILIAN LABOR FORCE, EMPLOYMENT, UNEMPLOYMENT AND UNEMPLOYMENT RATES - ESTIMATES

COUNTY/LABOR MARKET AREA	CURRENT MONTH - JUN 1984 (PRELIMINARY)				PREVIOUS MONTH - MAY 1984 (REVISED)				ONE YEAR AGO - JUN 1983 (BENCHMARKED 1983)			
	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
STATEWIDE	2428503	2255800	172703	7.1	2406371	2234772	171599	7.1	2388896	2149449	239447	10.0
ST. LOUIS SMSA	1183337	1087284	96053	8.1	1167774	1073031	94743	8.1	1163298	1033533	129765	11.2
KANSAS CITY SMSA	705669	668017	37652	5.3	696730	658421	38309	5.5	699072	640952	58120	8.3
SPRINGFIELD SMSA	114579	108381	6198	5.4	115742	109620	6122	5.3	111330	103099	8231	7.4
COLUMBIA SMSA	59901	57646	2255	3.8	59735	57534	2201	3.7	55919	52980	2939	5.3
JOPLIN SMSA	59879	55895	3984	6.7	59550	55222	4328	7.3	57889	52122	5767	10.0
ST. JOSEPH SMSA	46633	42628	4005	8.6	45838	42031	3807	8.3	47435	42347	5088	10.7
ADAIR/SCHUYLER LMA	16450	15430	1020	6.2	17003	15855	1148	6.8	16666	15539	1127	6.8
ATCHISON	4576	4170	406	8.9	4645	4178	467	10.1	5279	5094	185	3.5
AUDRAIN	11477	10757	720	6.3	11364	10512	852	7.5	11345	10144	1201	10.6
BARRY	11523	10905	618	5.4	11531	10857	674	5.8	11683	10577	1106	9.5
BARTON	5284	5100	184	3.5	5188	4976	212	4.1	5250	4682	568	10.8
BATES	7767	7256	511	6.6	7673	7171	502	6.5	7730	7038	692	9.0
BENTON	5351	5008	343	6.4	5316	4920	396	7.4	5552	5051	501	9.0
BOLLINGER	3168	2721	447	14.1	3213	2727	486	15.1	3194	2588	606	19.0
BUTLER	16981	15264	1717	10.1	16733	14801	1932	11.5	15984	13760	2224	13.9
CALDWELL	3788	3574	214	5.6	3741	3520	221	5.9	3782	3457	325	8.6
CALLAWAY	19201	17743	1458	7.6	20170	18797	1373	6.8	20950	19113	1837	8.8
CAMDEN	14418	13714	704	4.9	13519	12788	731	5.4	12655	11846	809	6.4
CAPE GIRARDEAU	31503	29634	1869	5.9	31515	29638	1877	6.0	30842	28216	2626	8.5
CARROLL	4670	4341	329	7.0	4760	4392	368	7.7	4586	4149	437	9.5
CARTER	2963	2725	238	8.0	2945	2700	245	8.3	2937	2632	305	10.4
CEDAR	4627	4330	297	6.4	4600	4276	324	7.0	4406	4031	375	8.5
CHARITON	5242	4874	368	7.0	5030	4748	282	5.6	4864	4481	383	7.9
CLARK	3382	3091	291	8.6	3313	3004	309	9.3	3412	2912	500	14.7
CLINTON	7589	7164	425	5.6	7541	7155	386	5.1	7309	6761	548	7.5
COLE/OSAGE LMA	38011	35471	2540	6.7	37027	34703	2324	6.3	36476	33380	3096	8.5
COOPER	6955	6456	499	7.2	6846	6495	351	5.1	7256	6774	482	6.6
CRAWFORD	8134	7446	688	8.5	7659	6995	664	8.7	7720	6783	937	12.1
DADE	3896	3755	141	3.6	3923	3770	153	3.9	3799	3548	251	6.6
DALLAS	4693	4309	384	8.2	4629	4239	390	8.4	4744	4204	540	11.4
DAVIESS	3227	2971	256	7.9	3193	2956	237	7.4	3152	2732	420	13.3
DEKALB	3395	3207	188	5.5	3371	3189	182	5.4	3291	3042	249	7.6
DENT	6036	5269	767	12.7	5930	5223	707	11.9	6532	5471	1061	16.2
DOUGLAS	4963	4443	520	10.5	4766	4363	403	8.5	4620	3986	634	13.7
DUNKLIN	13924	12342	1582	11.4	13617	12044	1573	11.6	13794	11081	2713	19.7
GASCONADE	7440	6945	495	6.7	7224	6860	364	5.0	6848	6240	608	8.9
GENTRY	4135	3940	195	4.7	4193	3952	241	5.7	4330	4064	266	6.1
GRUNDY	5499	4927	572	10.4	5306	4877	429	8.1	5532	4842	690	12.5
HARRISON	5253	4958	295	5.6	5143	4843	300	5.8	5011	4700	311	6.2
HENRY	9590	9068	522	5.4	9462	8912	550	5.8	9374	8637	737	7.9
HICKORY	2495	2300	195	7.8	2411	2220	191	7.9	2346	2115	231	9.8
HOLT	3525	3328	197	5.6	3505	3312	193	5.5	3429	3219	210	6.1
HOWARD	4804	4522	282	5.9	4760	4528	232	4.9	4599	4239	360	7.8
HOWELL	13506	12314	1192	8.8	13673	12458	1215	8.9	13165	11464	1701	12.9
IRON	4429	3871	558	12.6	4592	4010	582	12.7	4617	3892	725	15.7
JOHNSON	16173	15396	777	4.8	16736	15930	806	4.8	15350	14256	1094	7.1
KNOX	2614	2366	248	9.5	2531	2294	237	9.4	2615	2395	220	8.4
LACLEDE	11683	10696	987	8.4	11373	10479	894	7.9	11311	10328	983	8.7
LAFAYETTE	14776	13834	942	6.4	14665	13826	839	5.7	14327	12984	1343	9.4
LAWRENCE	12563	11718	845	6.7	12543	11579	964	7.7	11969	10783	1186	9.9

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TABLE 1

MISSOURI DIVISION OF EMPLOYMENT SECURITY

CIVILIAN LABOR FORCE, EMPLOYMENT, UNEMPLOYMENT AND UNEMPLOYMENT RATES - ESTIMATES

COUNTY/LABOR MARKET AREA	CURRENT MONTH - JUN 1984 (PRELIMINARY)				PREVIOUS MONTH - MAY 1984 (REVISED)				ONE YEAR AGO - JUN 1983 (BENCHMARKED 1983)			
	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
LEWIS	5706	5188	518	9.1	5646	5088	558	9.9	5739	4816	923	16.1
LINCOLN	10357	9528	829	8.0	10193	9313	880	8.6	10335	9303	1032	10.0
LINN	8041	7444	597	7.4	7912	7354	558	7.1	8430	7287	1143	13.6
LIVINGSTON	6855	6299	556	8.1	6919	6192	727	10.5	7044	6296	748	10.6
MACON	7112	6644	468	6.6	7188	6678	510	7.1	6871	6216	655	9.5
MADISON	3977	3466	511	12.8	3845	3405	440	11.4	4131	3492	639	15.5
MARIES	2700	2434	266	9.9	2640	2404	236	8.9	2696	2368	328	12.2
MARION/RALLS LMA	18761	17217	1544	8.2	18646	16966	1680	9.0	19001	16762	2239	11.8
MCDONALD	5634	5187	447	7.9	5797	5359	438	7.6	5765	5159	606	10.5
MERCER	1956	1822	134	6.9	1899	1794	105	5.5	1966	1853	113	5.7
MILLER	11263	10430	833	7.4	11004	10113	891	8.1	10894	9876	1018	9.3
MISSISSIPPI	7042	6005	1037	14.7	6624	5776	848	12.8	6949	5831	1118	16.1
MONITEAU	5052	4577	475	9.4	4919	4463	456	9.3	4849	4348	501	10.3
MONROE	5233	4933	300	5.7	4955	4668	287	5.8	4666	4203	463	9.9
MONTGOMERY	5499	5172	327	5.9	5459	5100	359	6.6	5391	4866	525	9.7
MORGAN	6386	5936	450	7.0	5947	5518	429	7.2	5759	5180	579	10.1
NEW MADRID	11852	10792	1060	8.9	11605	10482	1123	9.7	10728	9414	1314	12.2
NODAWAY	10275	9851	424	4.1	10776	10312	464	4.3	10548	9963	585	5.5
OREGON	3013	2588	425	14.1	3139	2743	396	12.6	3004	2468	536	17.8
OZARK	4514	4089	425	9.4	4295	3982	313	7.3	4065	3752	313	7.7
PEMISCOT	8866	7554	1312	14.8	8394	7312	1082	12.9	8447	6913	1534	18.2
PERRY	7284	6828	456	6.3	7146	6677	469	6.6	7146	6442	704	9.9
PETTIS	16988	15646	1342	7.9	16677	15510	1167	7.0	16181	14319	1862	11.5
PHELPS	16300	15187	1113	6.8	15821	14667	1154	7.3	14893	13472	1421	9.5
PIKE	7327	6600	727	9.9	7331	6551	780	10.6	7437	6568	869	11.7
POLK	8744	8074	670	7.7	9013	8527	486	5.4	8088	7194	894	11.1
PULASKI	9251	8509	742	8.0	9250	8508	742	8.0	9012	8104	908	10.1
PUTNAM	3185	2997	188	5.9	3163	2944	219	6.9	3176	2898	278	8.8
RANDOLPH	12140	11204	936	7.7	11864	11071	793	6.7	11644	10083	1561	13.4
REYNOLDS	2505	2142	363	14.5	2561	2141	420	16.4	2903	2161	742	25.6
RIPLEY	3438	2989	449	13.1	3337	2927	410	12.3	3492	2685	807	23.1
SALINE	14273	13599	674	4.7	14111	13414	697	4.9	13847	12829	1018	7.4
SCOTLAND	2449	2324	125	5.1	2458	2316	142	5.8	2521	2336	185	7.3
SCOTT	17985	16287	1698	9.4	17412	15682	1730	9.9	18650	16337	2313	12.4
SHANNON	3403	2894	509	15.0	3297	2793	504	15.3	3212	2701	511	15.9
SHELBY	3263	3095	168	5.1	3272	3116	156	4.8	3381	3140	241	7.1
ST. CLAIR	3840	3609	231	6.0	3930	3648	282	7.2	3831	3497	334	8.7
ST. FRANCOIS	20263	18033	2230	11.0	20209	18128	2081	10.3	20076	17380	2696	13.4
STE. GENEVIEVE	5885	5385	500	8.5	5802	5230	572	9.9	6079	5420	659	10.8
STODDARD	13019	11679	1340	10.3	12622	11308	1314	10.4	12727	11057	1670	13.1
STONE	9342	8683	659	7.1	8659	7919	740	8.5	8500	7779	721	8.5
SULLIVAN	3659	3411	248	6.8	3626	3359	267	7.4	3349	3110	239	7.1
TANEY	16070	15194	876	5.5	14906	13888	1018	6.8	15801	14751	1050	6.6
TEXAS	8172	7101	1071	13.1	8240	7346	894	10.8	7791	6498	1293	16.6
VERNON	9831	9359	472	4.8	9787	9259	528	5.4	9975	9217	758	7.6
WARREN	6435	5990	445	6.9	6356	5867	489	7.7	5969	5374	595	10.0
WASHINGTON	4676	3809	867	18.5	4620	3739	881	19.1	4926	3501	1425	28.9
WAYNE	4596	4008	588	12.8	4427	3811	616	13.9	4050	3411	639	15.8
WEBSTER	7720	7048	672	8.7	7736	7116	620	8.0	7322	6329	993	13.6
WORTH	1171	1107	64	5.5	1165	1073	92	7.9	1189	1043	146	12.3
WRIGHT	7607	6831	776	10.2	7680	6931	749	9.8	7192	6323	869	12.1

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 2. NONAGRICULTURAL WAGE & SALARY EMPLOYMENT, HOURS AND EARNINGS
MISSOURI (STATEWIDE)
JUNE, 1984

INDUSTRY TITLE	ALL EMPLOYEES (In Thousands)			PRODUCTION WORKERS								
				Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Total Non-Agri. Employment	1966.4	1962.8	1933.3									
Total Manufacturing	421.4	419.3	400.5	377.51	377.81	357.14	40.9	40.8	40.4	9.23	9.26	8.84
Durable Goods	238.9	237.3	220.9	419.42	424.53	396.06	41.9	42.2	41.0	10.01	10.06	9.66
Lumber & Wood Products	9.5	9.4	9.0	237.77	231.00	214.32	39.3	38.5	37.6	6.05	6.00	5.70
Furniture & Fixtures	9.0	9.0	8.6	295.20	283.97	287.32	40.0	38.9	41.4	7.38	7.30	6.94
Stone, Clay & Glass Prod.	10.9	10.9	10.9	431.72	433.56	420.39	43.0	42.8	43.7	10.04	10.13	9.62
Cement, Hydraulic	1.0	1.1	1.2	531.07	530.49	534.36	39.9	39.5	39.7	13.31	13.43	13.46
Structural Clay Prod.	2.3	2.3	2.2	448.40	453.17	416.38	40.0	40.9	38.2	11.21	11.08	10.90
Other Stone, Clay & Glass Prod..	7.6	7.5	7.5	413.66	413.91	405.36	44.1	43.8	45.7	9.38	9.45	8.87
Primary Metal Industries	13.7	13.8	12.3	440.64	450.14	442.20	40.5	40.7	40.2	10.88	11.06	11.00
Iron & Steel Foundries	2.0	2.0	1.6	351.28	369.67	307.74	40.1	42.2	34.5	8.76	8.76	8.92
Non-Ferrous Foundries	2.7	2.7	2.4	328.92	330.07	341.64	41.9	40.8	43.3	7.85	8.09	7.89
Other Primary Metals	9.0	9.1	8.3	505.60	513.02	511.00	40.0	40.3	40.3	12.64	12.73	12.68
Fabricated Metal Products	28.9	28.8	26.9	387.92	389.90	386.24	41.4	41.7	40.7	9.37	9.35	9.49
Fabricated Structural Metal Prod.	9.9	9.9	10.0	365.09	374.10	361.92	39.9	41.2	39.0	9.15	9.08	9.28
Other Fabricated Metal Prod.	19.0	18.9	16.9									
Machinery Exc. Electrical	31.4	31.0	29.6	403.92	401.76	384.00	40.8	40.5	40.0	9.90	9.92	9.60
Electrical & Electronic Equip.	48.4	47.6	44.6	376.74	367.43	359.48	42.0	41.1	40.3	8.97	8.94	8.92
Transportation Equipment	68.4	68.2	60.6	558.01	586.85	525.58	43.8	46.1	42.8	12.74	12.73	12.28
Motor Vehicles & Equip.	30.5	30.2	22.2	580.49	626.81	547.46	45.6	49.2	44.8	12.73	12.74	12.22
Other Transportation Equip.	37.9	38.0	38.4	517.65	518.16	495.64	40.6	40.8	40.1	12.75	12.70	12.36
Instruments & Related Prod.	11.8	11.9	11.8	323.82	325.01	315.46	42.0	42.1	42.4	7.71	7.72	7.44
Misc. Mfg. Inds.	6.9	6.7	6.6	266.64	267.33	246.48	38.7	39.9	39.0	6.89	6.70	6.32
Nondurable Goods	182.5	182.0	179.6	326.36	319.84	310.46	39.8	39.1	39.6	8.20	8.18	7.84
Food & Kindred Products	45.1	44.9	45.0	393.55	384.47	369.14	42.5	41.7	41.9	9.26	9.22	8.81
Meat Products & Preserved Fruits and Vegetables	11.7	11.6	11.3	278.13	264.60	297.35	43.8	42.0	42.6	6.35	6.30	6.98
Dairy Products	6.5	6.4	6.3	396.49	417.69	346.39	44.4	45.9	40.8	8.93	9.10	8.49
Grain Mill Products	6.9	7.0	7.4	452.30	401.71	412.83	43.7	40.7	41.7	10.35	9.87	9.90
Bakery Products	5.8	5.8	5.6	389.64	386.20	375.57	38.2	38.2	39.0	10.20	10.11	9.63
Beverages	10.1	10.1	10.1	563.80	564.61	477.48	40.3	40.1	42.9	13.99	14.08	11.13

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INDUSTRY TITLE	ALL EMPLOYEES (In Thousands)			PRODUCTION WORKERS								
				Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Other Food & Kindred Prod.	4.1	4.0	4.3	410.18	411.18	398.47	41.6	42.0	42.8	9.86	9.79	9.31
Textile & Apparel	26.2	26.3	25.3	193.61	192.39	190.69	36.6	36.3	36.6	5.29	5.30	5.21
Paper & Allied Products	13.1	13.2	12.7	361.80	360.19	359.50	40.2	40.2	42.9	9.00	8.96	8.38
Paperboard Containers & Boxes	6.3	6.4	6.2	373.52	368.75	371.03	40.6	40.3	42.5	9.20	9.15	8.73
Other Paper & Allied Products	6.8	6.8	6.5	351.43	353.36	348.13	39.8	40.2	43.3	8.83	8.79	8.04
Printing & Publishing	37.7	37.5	37.0	368.83	361.19	343.66	38.5	38.1	37.6	9.58	9.48	9.14
Commercial Printing	12.5	12.4	11.8	437.22	421.88	406.58	40.9	39.8	39.9	10.69	10.60	10.19
Other Printing & Publishing	25.2	25.1	25.2	303.72	304.88	290.14	36.2	36.6	35.6	8.39	8.33	8.15
Chemicals & Allied Products	28.4	27.9	27.7	444.26	439.07	413.09	42.8	41.5	41.6	10.38	10.58	9.93
Leather & Leather Products	19.1	19.0	19.4	188.44	184.97	188.42	36.1	35.3	36.8	5.22	5.24	5.12
Footwear Exc. Rubber	15.1	15.0	15.2	185.24	182.34	187.90	25.9	35.2	36.7	5.16	5.18	5.12
Other Leather & Leather Prod.	4.0	4.0	4.2	199.65	115.99	190.09	36.7	35.7	37.2	5.44	5.49	5.11
Other Nondurable Goods	12.9	13.2	12.5	315.18	302.94	293.56	41.2	40.5	41.0	7.65	7.48	7.16
Total Nonmanufacturing	1545.0	1543.6	1532.8									
Mining	5.9	6.0	6.6									
Construction	79.9	76.8	78.6									
Transportation & Public Util.	135.7	135.7	132.7									
Railroad Transportation	13.1	13.1	13.4									
Transportation (Exc. R.R.)	65.7	66.2	66.1									
Communication, Electric, Gas & Sanitary Services	56.9	56.4	53.2									
Wholesale & Retail Trade	465.4	461.7	459.0									
Wholesale Trade	126.1	125.9	125.1									
Retail Trade	339.3	335.8	333.9									
Finance, Insurance & Real Estate	110.9	109.8	111.8									
Services	419.3	416.1	418.0									
Government	327.9	337.5	326.1									
Federal Government	71.6	70.5	69.1									
State & Local Government	256.3	267.0	257.0									

Prepared by the Missouri Division of Employment Security in cooperation with the U.S. Bureau of Labor Statistics. Estimates are based on monthly reports from cooperating establishments.

Data cover employees who worked or received pay for the payroll period which includes the 12th of the month. The data exclude the self-employed, volunteers or unpaid family workers, and domestic workers. Payroll and hours data cover production and related workers in manufacturing.

Continued from Cover

The factory workweek edged back up by a tenth of an hour to 40.9 hours. Average hourly and weekly earnings of manufacturing production workers were little changed from May: $9.23 and $377.51, respectively.

NATIONAL ECONOMIC CONDITIONS

Just-released revisions of Gross National Product estimates show the economy to have been expanding even more repidly in the first half of the year than previously estimated. In the first quarter, the new estimate places growth in the nation's output of goods and services at a 10.1 percent annual rate, while the estimated second quarter rate was 7.5 percent.

The seasonally-adjusted national unemployment rate dropped another four-tenths of a percentage point in June. Most worker groups shared in the decrease, with adult women and teenagers experiencing the largest drops. The civilian unemployment rate is now at 7.1 percent, the lowest rate since early 1980. This drop, and the three-tenths percentage point decrease in May, follow a three month period during which the rate remained at 7.7 percent. Thus far in 1984, the rate has fallen by a full percentage point.

The labor force showed an anticipated seasonal gain of about 2.1 million in June, with the result that there was little change in the seasonally adjusted labor force. Total employment increased by about 460,000, on a seasonally adjusted basis, to 105.7 million.

OUTLOOK

With national economic growth continuing at an unexpectedly strong pace, with moderate labor force growth, and with the factory workweek remaining at a high level, continuing improvement in Missouri labor market conditions is expected. Seasonal decreases in both employment and unemployment are usual in both July and August. In September, unemployment usually continues to drop while employment rebounds.

TABLE 3. SELECTED ECONOMIC STATISTICS RELATED TO MANPOWER DEVELOPMENTS
MISSOURI – JUNE, 1984

Item	Current Mo. (Preliminary)	1 Mo. Ago (Revised)	1 Yr. Ago (Revised)	Net Change To Current Month From:	
				1 Mo. Ago	1 Yr. Ago
Total Civilian Labor Force (No. of Workers)	2,428,500	2,406,400	2,388,800	22,100	39,700
Total Employed	2,255,800	2,234,800	2,149,400	21,000	106,400
Total Unemployed	172,700	171,600	239,400	1,100	-66,700
Unemployment Rate (% of CLF)	7.1	7.1	10.0	0.0	-2.9
Nonagricultural Wage & Salary Employment Except Domestics (No. of Jobs)	1,966,400	1,962,800	1,933,300	3,600	33,100
Manufacturing	421,400	419,300	400,500	2,100	20,900
Durable Goods	238,900	237,300	220,900	1,600	18,000
Nondurable Goods	182,500	182,000	179,600	500	2,900
Nonmanufacturing	1,545,000	1,543,600	1,532,800	1,400	12,200
State Initial Claims (Wkly. Avg.)	6,314	6,572	8,649	-258	-2,335
State Insured Unemployment (Wkly. Avg.)	39,157	38,884	60,639	273	-21,482
Insured Unemployment Rate	2.1	2.4	3.2	-0.3	-1.1
Exhaustions (State U.I.)	3,814	4,408	7,222	-594	-3,408
Amount of Benefits Paid	$11,656,321	$12,075,873	$19,433,478	-$419,552	-$7,777,157
State U.I.	11,398,766	11,793,090	19,073,407	-394,324	-7,674,641
UCFE	126,359	132,738	150,518	-6,379	-24,159
UCX	131,196	150,045	209,553	-18,849	-78,357

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

KANSAS CITY LABOR MARKET REVIEW

The Kansas City Area includes Jackson, Clay, Cass, Platte and Ray counties in Missouri and Johnson and Wyandotte counties in Kansas. The 1980 population for the Area has been published at 1,327,020 persons by the U.S. Bureau of the Census.

JUNE, 1984

FRANCIENA KING, ANALYST

In contrast with previous years, the expected rise in the unemployment rate, that normally occurs in June, did not occur. The June 1984 unemployment rate fell by two-tenths percentage points to 5.3 per·cent, the lowest unemployment rate since Junuary 1980. Employment increased by 9,600 as a result of a drop of 600 in the number of jobless persons and an increase of 9,000 in the civilian labor force, primarily among seasonal summer workers. The current rate represents a decrease of 3.0 percentage points from a high of 8.3 per cent in June 1983 and represents an over-the-year decline of 20,400 in the number of persons unemployed.

Wage and salaried employment in June 1984 was 633,900, up by 4,900 from the May 1984 total of 629,000. As in previous years, the largest over-the-month gains occurred in construction (up by 1,800) and services industry (up by 1,700). Construction employment which has been rising steadily throughout the year to a total of 25,800, reached its highest level since the fall of 1980. In the services-producing sector, recreation services and business services accounted for the largest part of the gain of 1,800 jobs. Employment advances also took place in wholesale trade (up by 800), retail trade (up by 600), primarily in department stores and eating and drinking establishments, and finance, insurance and real estate (up by 800). Smaller gains also occurred in transportation, communications and utilities, largely trucking and telephone communications, and federal government. The only loss in nonmanufacturing was a seasonal drop in state and local government. Despite a gain of 900 local government jobs, the seasonal layoff of 2,400 school personnel produced the net loss of 1,500 state and local government jobs. The manufacturing sector showed a mixture of minor gains and losses. The durable goods sector had a net loss of 200 jobs, resulting from minor losses in lumber and furniture, primary metals and machinery and modest gain in electrical equipment, concentrated in the communications equipment. Nondurable goods manufacturing had a gain of 600 jobs, with the largest gain in printing and publishing. Minor increases were registered in apparel and chemicals.

Wage and salaried employment increased by 19,400 from June 1983 to June 1984, with employment gains of 4,400 in durable goods manufacturing, 2,100 in nondurable goods and 12,900 in nonmanufacturing. The automobile industry, which posted an increase of 1,800, electrical equipment, which gained 1,500 and fabricated metals, which posted a gain of 1,000, accounted for over 97 per cent of the net over-the-year gains in durable goods manufacturing. The major source of growth within nondurable goods manufacturing was in printing and publishing, with minor gains spread among the other sectors. Within the nonmanufacturing sector, sizable employment increases of 2,600 took place in the services industry over the 12-month period. Other major gainers were construction, up by 2,200, wholesale trade, up by 1,700, retail trade, up by 1,100 and finance, insurance and real estate, up by 1,700. Government, which has suffered losses over the last several years, was up by 2,800 over last year's level. The increase this year was concentrated largely in state and local government, which had been the major source of the over-the-year declines. The notable exceptions to the general upward trend in nonagricultural payroll employment were transportation and utilities and primary metals, which continued the trend of the last three years and posted small losses.

Total unemployment on a place-of-residence basis was 37,700 in June 1984 for 5.3 per cent of the labor force, compared to 38,300 in May 1984 for 5.5 per cent of the labor force and 58,100 in June 1983 for 8.3 per cent of the labor force.

EMPLOYMENT AND UNEMPLOYMENT FORECAST

The area unemployment rate is expected to show little change from June to July 1984. Employment in the construction industry should show another substantial gain in July. Employment in the services industry sector, primarily led by hotels, will surpass the normal seasonal increases, as a result of several major conventions scheduled in the Area in July. Small gains in transportation and retail trade are expected. Unemployment is expected to be 5.3 per cent of the labor force in July 1984, compared to 5.3 per cent in June 1984 and 8.3 per cent in July 1983.

Although the exact timing has not been released, the Area's auto manufacturers are expected to shut down to retool for the 1985 models in August 1984. Construction employment should reach its highest level of the year. Services and retail trade should continue to post modest employment increases. The month should also see unsuccessful summer job seekers leave the labor force to prepare for the return to school. Unemployment is expected to be 5.5 per cent of the labor force in August, compared to 5.3 per cent in July 1984 and 7.8 per cent in August 1983.

KANSAS CITY AREA-
MISSOURI JOB SERVICE STATISTICS

Latest available data from the Employment Service Automated Reporting System (ESARS) indicated 39,186 applicants in the active file for Missouri Job Service offices in the Kansas City Area at the end of June 1984. Breakdowns of the figure according to applicant characteristics are as follows:

General Characteristics		Per Cent
Age:	Under 22	23.6
	22-44	61.3
	45 and over	15.1
Sex:	Male	59.6
	Female	40.4
Racial or Ethnic Group		
	Black	33.6
	Other Non-White	1.1
	Hispanic	2.0

Miscellaneous Characteristics	Per Cent
Unemployment Insurance Claimants	41.2
Veterans	20.0
Handicapped	2.6

SOURCE: SMSA 3760, ESARS Table 91, dated June 30, 1984.

JOB PLACEMENTS

During June 1984, referrals to jobs by Missouri Job Service offices in the Kansas City Area totaled 9,480 and job placements totaled 1,925. There were 1,219 veteran referrals in June 1984, with 212 veteran placements. During May 1984, referrals to jobs by Missouri Job Service offices in the Kansas City Area totaled 8,446 and job placements totaled 1,890. There were 1,220 veteran referrals in May 1984, with 297 veteran placements.

SOURCE: SMSA 3760, ESARS Table 90, dated June 30, 1984.

CHARACTERISTICS OF THE INSURED UNEMPLOYED IN THE KANSAS CITY AREA (MISSOURI SIDE ONLY) JUNE, 1984

Insured Unemployed by Age and Sex

Age	Male Per Cent	Female Per Cent	Total Per Cent
Under 25	15.6	16.2	15.9
25-34	38.1	33.3	35.8
35-44	20.0	23.1	21.5
45-54	13.3	15.7	14.4
55-64	11.8	9.4	10.6
65 and over	1.0	2.2	1.6
Unreported	0.2	0.1	0.2

Insured Unemployed by Industry (SIC)

Industry	Per Cent
Agriculture	0.5
Mining	0.2
Construction	7.0
Manufacturing	18.3
Transportation, Communications & Utilities	8.1
Wholesale & Retail Trade	19.5
Finance, Insurance & Real Estate	3.7
Services	31.0
All Other	11.6
Information not available	0.1

Insured Unemployed by Occupation (DOT)

Occupation	Per Cent
Professional, Technical & Managerial	14.2
Clerical	19.1
Sales	4.8
Services	17.1
Farming, Fishing & Forestry	0.3
Processing	1.7
Machine Trades	4.8
Bench Work	4.8
Structural Work	8.5
Miscellaneous	16.0
Information not available	8.7

The number of insured unemployed counted for the above percentages was 5,396; 2,806 were male and 2,585 were female.

TABLE 1. NONAGRICULTURAL WAGE & SALARY EMPLOYMENT
(Place of Work)
(BENCHMARK - March 1983)

Area and State: Kansas City, Missouri-Kansas — Month and Year of Current Data: June, 1984

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonagricultural Wage & Salaried Employment	633,900	629,000	614,500	+4,900	+19,400
Total Manufacturing	116,500	116,100	110,000	+400	+6,500
Durable Goods	67,300	67,500	62,900	-200	+4,400
Lumber & Furniture	2,800	2,900	2,600	-100	+200
Stone, Clay & Glass Products	3,900	3,900	3,900	0	0
Primary Metal Industries	3,600	3,700	3,700	-100	-100
Fabricated Metal Products	9,600	9,600	8,600	0	+1,000
Machinery Except Electrical	8,300	8,500	8,200	-200	+100
Electrical Equipment & Supplies	21,200	21,000	19,700	+200	+1,500
Transportation Equipment	14,300	14,300	12,600	0	+1,700
Motor Vehicles & Equipment	(14,100)	(14,100)	(12,300)	(0)	(+1,800)
Other Durable Goods	3,600	3,600	3,600	0	0
Nondurable Goods	49,200	48,600	47,100	+600	+2,100
Food & Kindred Products	9,300	9,300	9,200	0	+100
Apparel & Other Textile Products	2,600	2,500	2,300	+100	+300
Paper & Allied Products	5,100	5,100	4,900	0	+200
Printing & Publishing	18,700	18,300	17,700	+400	+1,000
Chemicals & Allied Products	8,300	8,200	8,100	+100	+200
Petroleum & Coal Products	500	500	500	0	0
Other Nondurable Goods	4,700	4,700	4,400	0	+300
Total Nonmanufacturing	517,400	512,900	504,500	+4,500	+12,900
Mining & Quarrying	600	600	600	0	0
Construction	25,800	24,100	23,600	+1,700	+2,200
Transportation & Utilities	50,400	50,200	50,700	+200	-300
Wholesale & Retail Trade	161,500	160,100	158,700	+1,400	+2,800
Wholesale Trade	(52,900)	(52,100)	(51,200)	(+800)	(+1,700)
Retail Trade	(108,600)	(108,000)	(107,500)	(+600)	(+1,100)
Finance, Insurance & Real Estate	49,300	48,500	47,600	+800	+1,700
Services	140,700	138,900	138,100	+1,800	+2,600
Government	89,100	90,500	85,200	-1,400	+3,900
Federal Government	(24,400)	(24,300)	(23,300)	(+100)	(+1,100)
State & Local Government	(64,700)	(66,200)	(61,900)	(-1,500)	(+2,800)
In Labor-Management Disputes	500	100	100	+400	+400

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 2. PRODUCTION WORKER AVERAGE HOURS AND EARNINGS IN MANUFACTURING

Area and State Kansas City, Missouri-Kansas — Month and Year of Current Data June, 1984

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
TOTAL MANUFACTURING	$440.13	$444.75	$405.32	41.6	41.8	40.9	$10.58	$10.64	$9.91
DURABLE GOODS	470.12	483.36	430.44	41.9	42.7	40.8	11.22	11.32	10.55
Lumber & Furniture	341.45	340.26	318.31	43.9	42.8	41.5	7.78	7.95	7.67
Stone, Clay & Glass Products	495.29	517.09	461.86	40.3	41.5	40.8	12.29	12.46	11.32
Primary Metal Industries	441.90	445.20	455.83	40.1	40.0	39.5	11.02	11.13	11.54
Fabricated Metal Products	362.22	362.80	361.27	39.5	40.0	39.7	9.17	9.07	9.10
Machinery Exc. Electrical	407.68	410.55	401.58	39.2	39.1	39.8	10.40	10.50	10.09
Elect. Equip. & Supplies	440.16	434.72	403.19	42.0	41.8	40.4	10.48	10.40	9.98
Transportation Equipment	651.94	701.79	564.19	45.4	48.2	43.2	14.36	14.56	13.06
Motor Vehicles & Equipment	(656.57)	(707.11)	(572.45)	(45.5)	(48.3)	(43.4)	(14.43)	(14.64)	(13.19)
Other Durable Goods	239.63	259.94	208.86	37.5	40.3	37.7	6.39	6.45	5.54
NONDURABLE GOODS	386.22	373.20	362.91	41.0	40.0	41.1	9.42	9.33	8.83
Food & Kindred Products	416.92	400.68	421.96	44.4	42.4	44.0	9.39	9.45	9.59
Apparel & Other Textile Prod.	194.90	191.10	191.80	35.5	35.0	35.0	5.49	5.46	5.48
Paper & Allied Products	366.43	381.39	358.24	40.4	41.5	42.8	9.07	9.19	8.37
Printing & Publishing	424.47	398.71	376.05	38.8	37.9	38.1	10.94	10.52	9.87
Chemicals & Allied Prod.	467.08	455.92	424.97	42.5	41.0	41.1	10.99	11.12	10.34
Petroleum & Coal Prod.	364.95	342.22	298.82	41.9	38.8	40.6	8.71	8.82	7.36
Other Nondurable Goods	296.94	274.59	287.55	42.0	40.5	43.7	7.07	6.78	6.58

*This series excludes industry 2771.
Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

ST. LOUIS LABOR MARKET REVIEW

The St. Louis Area includes the City of St. Louis, and St. Louis, St. Charles, Jefferson and Franklin Counties in Missouri; and Clinton, Madison, Monroe and St. Clair Counties in Illinois. The 1980 population for the Area was stated as 2,355,276 persons by the U.S. Bureau of the Census.

JUNE, 1984

RUSSELL SIGNORINO, ANALYST

AREA LABOR FORCE DEVELOPMENTS
(Missouri Portion Only)

(Labor force data for the Illinois Portion of the St. Louis SMSA was not available at publication time. Information contained in this section of the June Labor Area Summary is for the Missouri Portion only.) The unemployment rate for the Missouri Portion of the St. Louis SMSA increased from 7.5% in May to 7.6% in June. The number of unemployed Missourians increased by 1100 while employment also increased, up 6700 over the month. Unemployment normally increases from May to June as students enter the labor force looking for jobs after graduation or summer employment opportunities between school years. This year's unemployment rate increase was much smaller than usual because of the continuing economic improvement and fewer youth than in past years being available for labor force entrance. The tail end of the baby boom generation has already entered their work force participation age groups and there are fewer people in the younger generation behind them. Over the year, unemployment has decreased by 21,700 and employment has increased by 34,700 in the Missouri Portion of the Area. The unemployment rate in June 1983 was 10.2%. All 5 counties that comprise the Missouri Portion of the St. Louis SMSA have shown significant improvement over 1983 levels. There were 700 labor disputants in June, 400 in May, and 200 in June 1983.

MANUFACTURING (St. Louis SMSA)

Manufacturing employment increased by 400 over the month. Nonelectrical machinery (+300), fabricated metals (+200), and motor vehicles (+200) all continued to add workers. Chemicals declined by 400 as a strike at one local facility affected 700 employees. Over the year, manufacturing increased by 9000 workers. Significant employment gains have occurred in motor vehicles (+7500), nonelectrical machinery (+1900), primary metals (+900), and fabricated metals (+700). Printing and publishing, up 500, is the only nondurable goods industry to register significant improvement over last year.

NONMANUFACTURING (St. Louis SMSA)

Nonmanufacturing employment increased by 4100 over the month. Seasonal employment increases occurred in all major sectors except mining and government. Mining employment remained steady and government employment decreased 2500 as non-teaching school personnel were placed on lay-off status during the schools' summer vocation periods. Trade, which increased 3000 over May, registered the largest increase over the month as eating and drinking establishments continued to supply significant employment opportunities for students over the summer months. Over the year, nonmanufacturing increased by 18600. Trade (+7100) and construction (+6500) combined are responsible for over 70% of the employment improvement in the nonmanufacturing sector. All industries except finance, which was unchanged, have registered employment gains over 1983 levels.

UNEMPLOYMENT AND MANPOWER RESOURCES

State UI continued claimants in the SMSA were down 1300 in June from May, 1984. In the Missouri portion of the SMSA they were down 500 and in the Illinois portion they were down 800.

The distribution of weeks claimed by intrastate Missouri resident claimants by industry attachment is as follows:

Industry	March	April	May	June
INA	2	2	2	1
Agriculture	144	67	20	19
Mining	55	35	25	156
Construction	4106	2591	1343	1210
Manufacturing Total	3926	3285	3138	3014
Food	556	422	384	273
Textile	26	35	30	24
Apparel	158	206	284	207
Lumber	37	39	27	28
Furniture	91	98	115	97
Paper	111	100	134	108
Printing	202	172	168	128
Chemicals	207	168	194	228
Petroleum	30	20	21	15
Rubber	123	103	104	102
Leather	341	234	244	328
Stone	97	74	53	47
Primary Metal	191	152	131	292
Fabricated Metal	437	376	326	370
Machinery	111	113	92	83
Electrical Machinery	248	231	169	158
Transportation Equip.	324	188	143	148
Instruments	39	33	24	14
Miscellaneous	594	520	495	361
Public Utilities	857	694	619	697
Wholesale & Retail Tr.	2890	2456	2218	2094
Finance	378	342	299	286
Services	6179	5342	5160	5160
All Other	404	347	303	265
TOTAL	18941	15161	13127	12902

Of the 12,902 intrastate Missouri resident claimants in June, 1984, 54.4 percent were male and 45.6 percent were female.

The occupational distribution of the intrastate Missouri resident claimant is:

Weeks Claimed (Reference Week)

Occupation	March	April	May	June
Prof., Tech. & Mgr.	1853	1696	1603	1574
Clerical	2693	2434	2397	2217
Sales	790	705	636	628
Farm, Fish & Forest	262	146	88	48
Processing	301	228	229	224
Machine Trades	1206	1025	931	852
Bench Work	749	759	739	686
Structural Work	2571	1869	1228	1085
Misc. Work	2268	1833	1602	1503
Domestic	78	55	57	42
Other Services	2836	2393	2267	2122
INA	3334	2018	1350	1921
TOTAL	18941	15161	13127	12902

Applications in file and placements made during the fiscal year beginning October 1, 1983 are distributed as follows:

	Female	Vets	-22	Minority	HDCP
Apps. in file, %	45.3	15.1	23.5	39.3	2.4
Placements, %	42.8	14.6	36.9	32.6	2.3

AVAILABLE JOB OPPORTUNITIES

The occupational percentage distribution of the openings received and filled during fiscal year 1984 by the Missouri State Employment Service is as follows:

Occupational Group	Openings Received Percent	Openings Filled Percent
Professional, Technical & Managerial	4.8	2.4
Clerical	16.0	12.8
Sales	14.7	16.6
Processing	1.0	1.1
Machine Trades	5.0	4.9
Bench Work	4.0	4.5
Structural Work	8.5	9.6
Motor Freight & Transportation	2.5	2.4
Packaging & Material Handling	11.3	15.8
Domestic	1.2	1.2
Other Services	26.8	27.4
Other Occupations	4.2	1.3

TABLE 1. NONAGRICULTURAL WAGE & SALARY EMPLOYMENT
(Place of Work)

Area and State St. Louis, Mo.-Ill. Met. Area — Month and Year of Current Data June, 1984

Item	Number of Jobs			Net Change to Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Nonagricultural Wage & Salary, Total	1,020,800	1,016,300	993,200	+4,500	+27,600
Percent Change				+(0.4)	+(2.8)
Manufacturing	221,900	221,500	212,900	+400	+9,000
Durable Goods	139,500	138,500	129,600	+1,000	+9,900
Lumber & Furniture	4,400	4,400	4,400	0	0
Stone, Clay & Glass	3,300	3,200	3,500	+100	-200
Primary Metal Industries	14,900	14,800	14,000	+100	+900
Fabricated Metal Products	17,800	17,600	17,100	+200	+700
Machinery, Except Electrical	19,000	18,700	17,100	+300	+1,900
Electrical & Electronic Equip.	13,500	13,400	13,600	+100	-100
Transportation Equipment	54,300	54,200	47,600	+100	+6,700
Motor Vehicles	18,800	18,600	11,300	+200	+7,500
Aircraft & Parts	34,200	34,200	34,800	0	-600
Instruments & Misc. Mfg.	12,300	12,200	12,300	+100	0
Nondurable Goods	82,400	83,000	83,300	-600	-900
Food & Kindred Products	21,100	21,000	21,600	+100	-500
Meat Products	1,200	1,200	1,300	0	-100
Beverages	8,600	8,600	8,500	0	+100
Textiles & Apparel	6,700	6,800	7,000	-100	-300
Paper & Paper Products	5,600	5,600	5,700	0	-100
Printing & Publishing	15,500	15,400	15,000	+100	+500
Chemical & Allied Products	20,200	20,600	20,600	-400	-400
Petroleum & Coal Products	2,600	2,600	2,600	0	0
Leather & Leather Products	5,600	5,700	5,900	-100	-300
Other Nondurable Goods	5,100	5,300	4,900	-200	+200
Nonmanufacturing	798,900	794,800	780,300	+4,100	+18,600
Mining	3,600	3,600	3,400	0	+200
Construction	50,300	48,200	43,800	+2,100	+6,500
Transportation & Public Utilities	72,400	72,100	71,500	+300	+900
Railroads	7,600	7,600	7,600	0	0
Transportation, Except Railroads	36,800	36,600	36,000	+200	+800
Communications & Public Utilities	28,000	27,900	27,900	+100	+100
Wholesale & Retail Trade	237,700	234,700	230,600	+3,000	+7,100
Wholesale Trade	63,100	62,400	60,700	+700	+2,400
Retail Trade	174,600	172,300	169,900	+2,300	+4,700
Finance, Insurance & Real Estate	60,100	59,700	60,100	+400	0
Service, Except Domestic	237,300	236,500	234,600	+800	+2,700
Total Government	137,500	140,000	136,300	-2,500	+1,200
Total Federal Government	38,300	37,800	37,500	+500	+800
Total State & Local Government	99,200	102,200	98,800	-3,000	+400
Persons Involved in Labor-Management Disputes	700	400	200	+300	+500

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 2. AVERAGE HOURS & EARNINGS OF PRODUCTION AND RELATED WORKERS IN MANUFACTURING

Area and State: St. Louis Metropolitan Area — Month and Year of Current Data: June, 1984

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Mo.	1 Mo. Ago	1 Yr. Ago	Current Mo.	1 Mo. Ago	1 Yr. Ago	Current Mo.	1 Mo. Ago	1 Yr. Ago
TOTAL MANUFACTURING	$437.30	$442.41	$408.03	41.1	41.6	40.6	10.64	10.63	10.05
DURABLE GOODS	460.22	469.27	425.99	41.8	42.7	41.0	11.01	10.99	10.39
Lumber & Furniture	333.33	326.36	310.57	41.0	39.8	41.8	8.13	8.20	7.43
Stone, Clay & Glass	426.13	426.78	432.37	39.9	40.3	41.1	10.68	10.59	10.52
Primary Metal Industries	469.37	471.33	438.69	41.5	41.6	39.7	11.31	11.33	11.05
Fabricated Metal Products	419.42	418.40	396.15	41.2	42.0	40.3	10.18	10.20	9.83
Machinery, Exc. Electrical	457.03	455.52	435.97	41.7	41.6	41.8	10.96	10.95	10.43
Elect. & Electronic Equip.	303.77	304.19	286.83	38.5	38.8	39.4	7.89	7.84	7.28
Transportation Equipment	572.42	598.23	536.36	44.1	46.7	42.2	12.98	12.81	12.71
Instruments & Misc. Mfg.	290.69	289.56	312.17	38.4	38.0	40.7	7.57	7.62	7.67
NONDURABLE GOODS	397.20	394.42	379.05	39.8	39.6	39.9	9.98	9.96	9.50
Food & Kindred Products	487.20	479.60	429.10	40.0	40.1	41.7	12.18	11.96	10.53
Textiles & Apparel	213.07	209.43	189.54	38.6	37.6	34.4	5.52	5.57	5.51
Paper & Paper Products	400.61	410.69	377.24	41.6	41.4	41.5	9.63	9.92	9.09
Printing & Publishing	384.54	377.34	407.28	39.0	38.0	38.9	9.86	9.93	10.47
Chemicals & Allied Prods.	444.61	451.69	434.02	40.2	41.1	41.1	11.06	10.99	10.56
Petroleum & Coal Products	634.71	634.71	601.14	44.2	44.2	43.0	14.36	14.36	13.98
Leather & Leather Products	190.80	189.91	198.66	36.0	35.3	38.5	5.30	5.38	5.16
Other Nondurable Goods	315.09	311.55	289.93	40.5	40.2	39.5	7.78	7.75	7.34

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

SPRINGFIELD LABOR MARKET REVIEW
(GREEN AND CHRISTIAN COUNTIES)
JUNE, 1984

LLOYD BANWART, ANALYST

AREA LABOR FORCE DEVELOPMENTS

Unemployment in the Springfield SMSA inched upward by 100 in June to reach an estimated 6,200, and the rate rose by one-tenth of a percentage point to 5.4 per cent. The strong economy failed to offset pressure exerted by students and other entrants to the labor force that tend to swell the ranks of the unemployed during June.

During June 1983, there were 9,200 persons unemployed and the rate of unemployment stood at 7.4 percent.

NONAGRICULTURAL WAGE & SALARY EMPLOYMENT

Nonagricultural wage and salaried employment in June amounted to 90,600, down 900 from May. This is the net result of a gain of 500 manufacturing jobs and a decrease of 1,400 in nonmanufacturing employment.

Manufacturing employment, estimated at 19,800, stands at the highest level since October 1974, when 20,100 persons were engaged in factory work.

Nonmanufacturing jobs were off from 72,200 in May to 70 800 in June. This drop is seasonal in nature and mostely reflects fewer workers at educational institutions after the school term ended.

During the past twelve months, the number of payrolled jobs increased by 2,800. Manufacturing industries accounted for 1,300 of the jump while the nonmanufacturing sector posted an employment gain of 1,500.

HOURS AND EARNINGS

Average hourly earnings of manufacturing production and related workers fell from $8.25 in May to $8.14 in June. This drop resulted mostly from an increase in the proportion of lower paid workers. Average weekly hours worked rose from 39.3 in May to 41.5 in June.

During June, 1983, hourly wages averaged $8.11 and the average factory work week came to 40.2 hours.

EMPLOYMENT AND UNEMPLOYMENT OUTLOOK

Payrolled employment is expected to rise slightly during July. A moderate increase in the number of unemployed persons is expected during the 30 day period. This will result from a fairly large number of workers not eligible for vacation pay and temporarily laid-off as local plants shut down for vacation.

TABLE 1. NONAGRICULTURAL WAGE & SALARY EMPLOYMENT
(Place of Work)
(BENCHMARK- March, 1983)

Area and State: Springfield, Missouri — Month and Year of Current Data: June, 1984

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonag. Wage & Salary Employment (Exc. Domestics)	90,600	91,500	87,800	-900	+2,800
Manufacturing	19,800	19,300	18,500	+500	+1,300
Durable Goods	10,700	10,300	9,600	+400	+1,100
Lumber & Wood (Inc. Furn.)	900	900	900	0	0
Other Durable Goods	9,800	9,400	8,700	+400	+1,100
Nondurable Goods	9,100	9,000	8,900	+100	+200
Food Processing	3,900	3,800	3,900	+100	0
Printing & Publishing	1,500	1,600	1,500	-100	-
Other Nondurable Goods	3,700	3,600	3,500	+100	+200
Nonmanufacturing	70,800	72,200	69,300	-1,400	+1,500
Mining	100	100	100	0	0
Construction	3,500	3,400	3,300	+100	+200
Transportation & Utilities	6,000	5,900	6,000	+100	0
Trade	25,600	25,600	24,900	0	+700
Finance, Insurance & Real Estate	3,800	3,800	3,800	0	0
Services	21,400	21,500	20,700	-100	+700
Government	10,400	11,900	10,500	-1,500	-100
Federal	1,600	1,600	1,600	0	0
State and Local	8,800	10,300	8,900	-1,500	-100
Persons Involved in Labor-Management Disputes	0	0	0	0	0

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

TABLE 2. GROSS AVERAGE HOURS AND EARNINGS FOR PRODUCTION AND RELATED WORKERS IN MANUFACTURING INDUSTRIES

Area and State Springfield, Missouri — Month and Year of Current Data June, 1984

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI	VII	VIII	IX	X
Manufacturing	$337.81	$325.40	$326.02	41.5	39.3	40.2	$8.14	$8.28	$8.11
Durable Goods	337.65	312.84	322.39	43.4	39.4	40.4	7.78	7.94	7.98
Nondurable Goods	337.15	342.81	329.94	38.4	39.0	39.8	8.78	8.79	8.29
Food & Kindred Products	359.05	386.63	361.15	38.9	41.0	40.9	9.23	9.43	8.83
Other Nondurable Goods	325.37	319.12	312.03	38.1	37.9	39.2	8.54	8.42	7.96

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.